



**NORFOLK  
SOUTHERN**

Norfolk Southern Corporation  
Law Department  
Three Commercial Place  
Norfolk, Virginia 23510-2191

11437-L  
SEP 22 1992  
INTERSTATE COMMERCE COMMISSION

J. Gary Lane  
Senior General Attorney

Writer's Direct Dial Number  
(804) 629-2818

September 16, 1992

Mr. Sidney Strickland  
Secretary  
Interstate Commerce Commission  
12th and Constitution Avenue, N.W.  
Washington, D. C. 20423

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of September 14, 1992. The primary document to which this is connected is recorded under Recordation No. 11437.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

TRUSTEE/LESSOR: Morgan Guaranty Trust Company  
of New York  
60 Wall Street  
New York, New York 10260

LESSEE/GUARANTOR: Norfolk Southern Railway Company  
(formerly Southern Railway Company)  
Three Commercial Place  
Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Railroad's Road Numbers (old numbers)</u>
1	70-ton Box Car	XM	SOU 532099

A fee of \$16.00 is enclosed. Please return three of the original counterparts of the document, stamped with the Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of September 14, 1992, with respect to Equipment Trust Agreement with Recordation No. 11437, dated February 15, 1980, covering one box car, numbered SOU 532099, changed to 412503.

Very truly yours,

A handwritten signature in dark ink, appearing to read "J.G. Lane", with a stylized flourish extending from the end.

J. Gary Lane

jgl  
encl.

11437-4  
SEP 22 1992

INTERSTATE COMMERCE COMMISSION

No. 1 of 1980

STATEMENT OF NEW NUMBERS

STATEMENT OF NEW NUMBERS ASSIGNED TO ONE (1) BOX CAR BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBER SOU 532099, SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF FEBRUARY 15, 1980, BETWEEN NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND MORGAN GUARANTY TRUST COMPANY OF NEW YORK, AS TRUSTEE

Old Road Number  
Assigned

SOU 532099

New Road Number  
Assigned

NS 412503

IN WITNESS WHEREOF, Norfolk Southern Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 14th day of September, 1992.

NORFOLK SOUTHERN RAILWAY COMPANY

By: [Signature]  
Vice President

ATTEST:

[Signature]  
Assistant Corporate Secretary

COMMONWEALTH OF VIRGINIA)

CITY OF NORFOLK

On this 14<sup>th</sup> day of *September*, 1992, before me personally appeared *L. I. Prillaman*, to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk Southern Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.

Jeanie B. Davis  
Notary Public

My Commission expires: **MAY 29, 1995**